







New Zealand



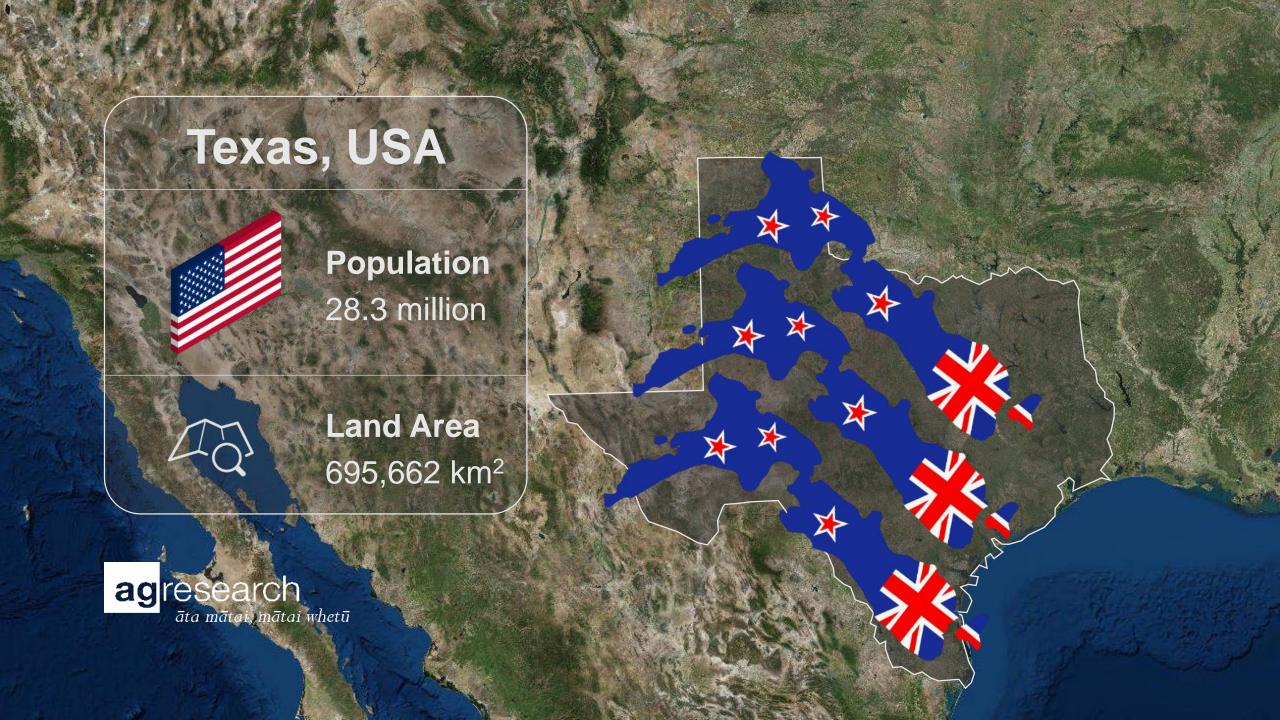
Population 4.794 million



Land Area 268,021 km²







New Zealand Land Use

■ Urban 0.8%

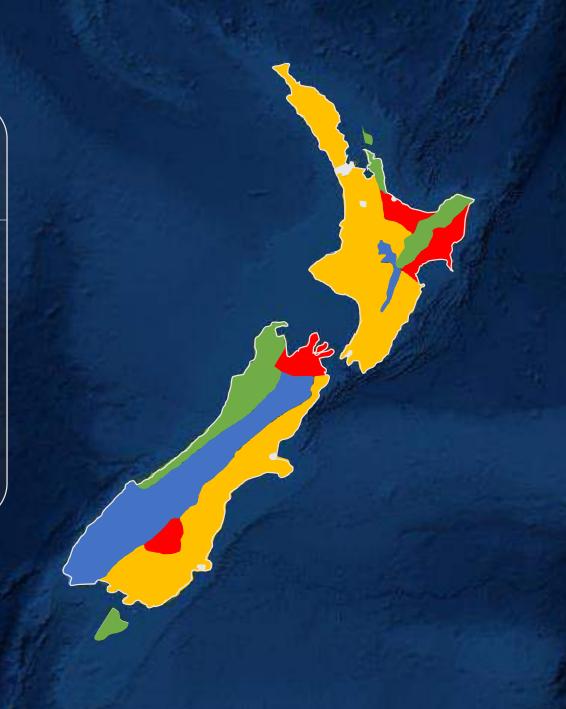
Conservation Estate 16.0%

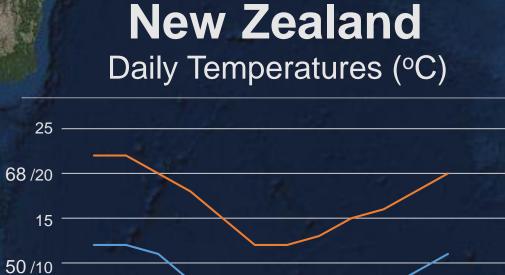
■ Native/Exotic Forest 31.8%

Horticulture 1.9%

Agriculture 49.5%

ag research



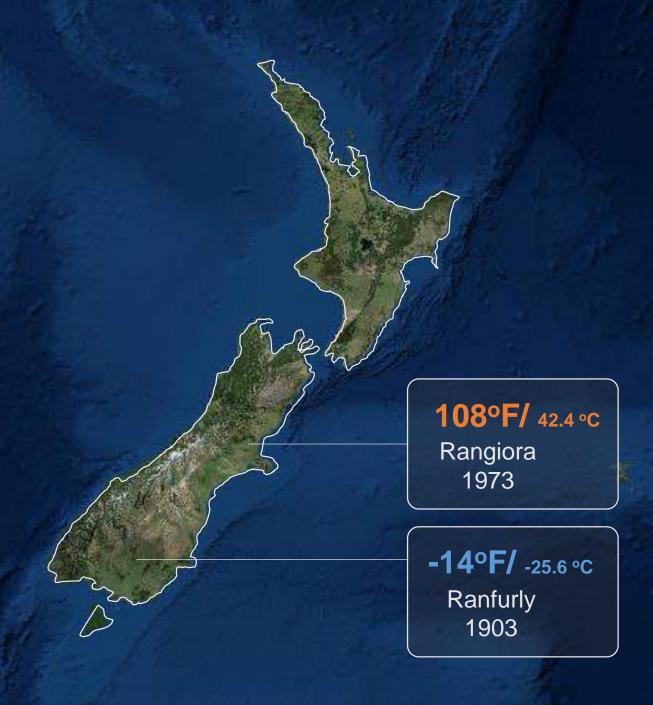


Mean Maximum

- Mean Minimum



32 /0





**** People

Sheep

MAMMAMMAMMAMMAM 27.0

Dairy Cattle

Beef Cattle Ray Ray



6.5

4.7









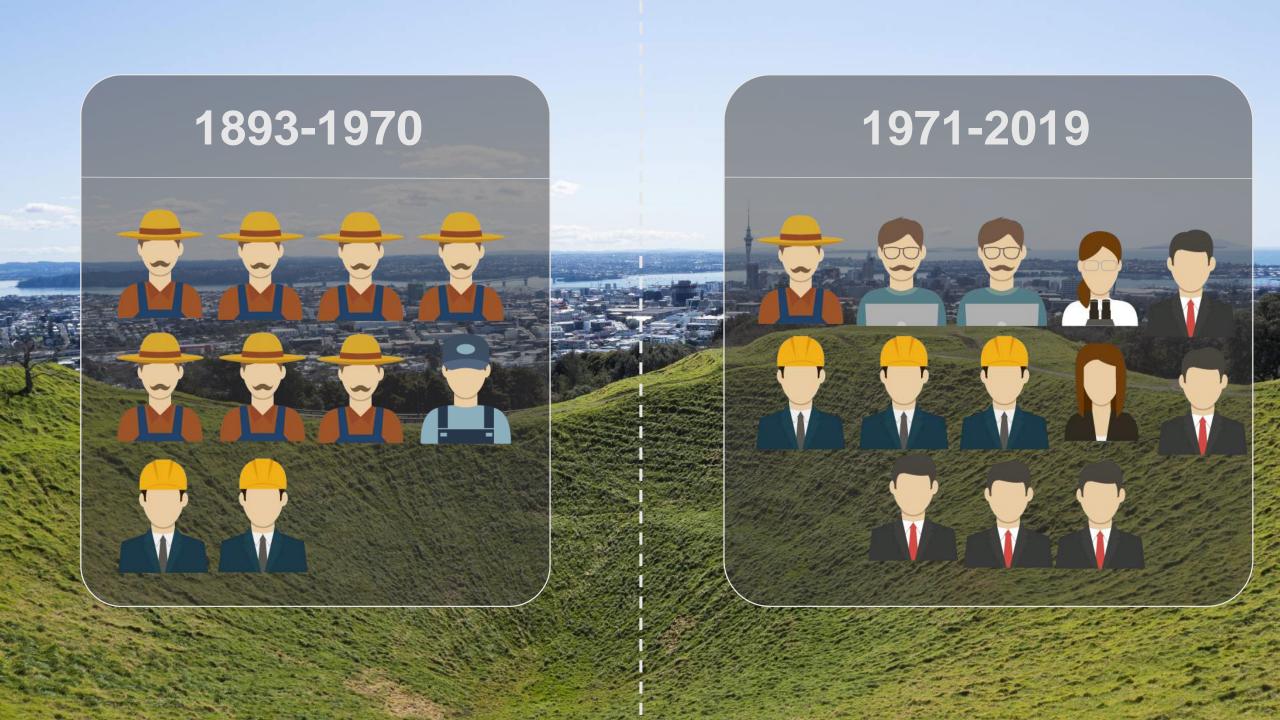




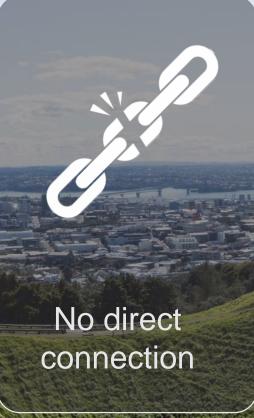


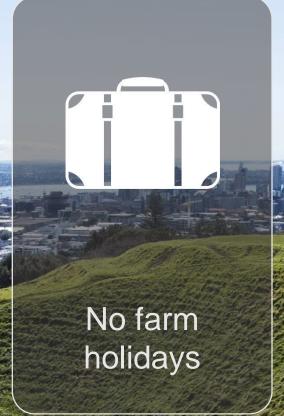






























Bad news comes in threes...





Pressure is building

The Zero Carbon Bill

New Zealand is on the path to a low emission, climate resilient future; the Government aims to reduce our emissions to net zero by 2050.

- . The Government is committed to New Zealand becoming a world leader
- . It plans to introduce a new Zero Carbon Bill that will set a new emission:
- It also plans to establish an independent Climate Change Commission.

Tuesday, 23 October 2018 10:12

Farmers under the microscope

Written by Peter Burke

Farming has been under the microscope this month with three

eight Government reports er quality, climate change coplasma bovis — all ng in just three days.

Farmers vice-president Andrew Hoggard at his response to these challenges was to



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Interim Climate Change Committee Announced

Tuesday, 17 April 2018, 2:14 pm

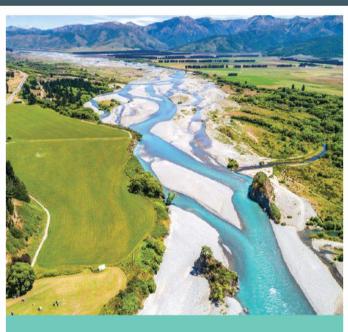
Press Release: New Zealand Government

Hon JAMES SHAW
Minister for Climate Change

The government announces \$118 million grant to help plant one billion trees by 2028







Essential Freshwater

Healthy Water, Fairly Allocated

New Zealand Government



Fonterra amps up plans for sustainability

Movember 29, 2018 Remedios Lucio

Dairy cooperative Fonterra has released its second annual Sustainability Report, detailing actions towards its environmental. social and economic goals.

Fonterra CEO Miles Hurrell said that the dairy giant is showing where it's at and where it needs to get to in sustainability.

"There are areas where we're

0000



beef+lamb BY FARMERS. FOR FARMERS

Knowledge hub

Data & tools

Compliance

Managing stock near water

Agricultural and horticultural on farmers to manage the eff

Holding on to soil

Some soil - or sediment - in a and kill freshwater species. It

Making the most of nutrients

Nutrients are essential for bo particularly when it comes to

Improving

Biodiversity refers to the vari diversity, the healthier that ea

Dung - particularly in water -

B+LNZ welcomes launch of One Billion

Beef + Lamb New Zealand (B+LNZ) has welcomed ; \$238 million One Billion Trees Fund that will compl

n environment

Friday, 30 November 2018

CLIMATE LEADERS COALITION

> ON A MISSION TO REDUCE EMISSIONS IN NEW ZEA

Agricultural Policy Return in New Zealand

Almost shock non-existent

1960's

increased to 'protect' NZ from overseas shocks

1970's

1980-4: increased to compensate for high costs and low commodity prices

1980's

Post 1984: most support withdrawn

1990's



How subsidy removal affected the agricultural sector







Nitrogen fertiliser use

Dairy cow population

1900 2015

ag research

āta mātai, mātai whetū

Drivers for changing farming's footprint

Expectations of New Zealanders

Expectations of our global discerning consumers



The farmers dilemma Huge risk to Risk if do not change adapt to change ag research āta mātai, mātai whetū





Regulation for water quality

A stick and goal posts





Policy Development

2004 Growing for Good

2006 Start National Policy Statement

2009 Land and Water Forum established

2014 National Objectives Framework

2018 Essential Freshwater







Regional Council Response

Hinds

2017 Moving to Good **Management Practice** Baseline

2025

15% reduction 25% reduction

2030

2035

36% reduction









ag research













	2011-2014	Current	
Targeted Milk production	Max 1878	1750	
kg MS/Cow	477	500	
Cows/ha	3.9	3.5	
Max Cows	630	560	
Return on Assets	6 - 10	6	
N fertiliser	250 - 350	175	



Huge risk to change

- Financial risk
- Complexity
- More skilled staff
- Loss resilience?







Land use transformation

Emerging Industries



More Horticulture?



More diversity?

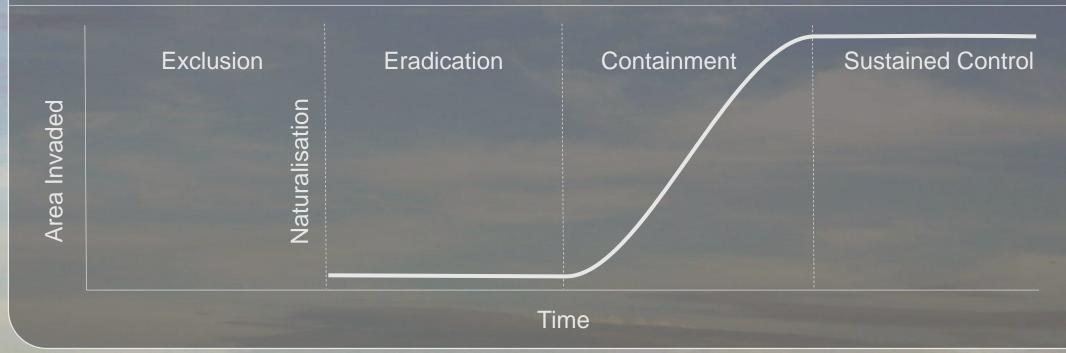


More value



ag research

Pastoral Weed Sector Strategy



ag research

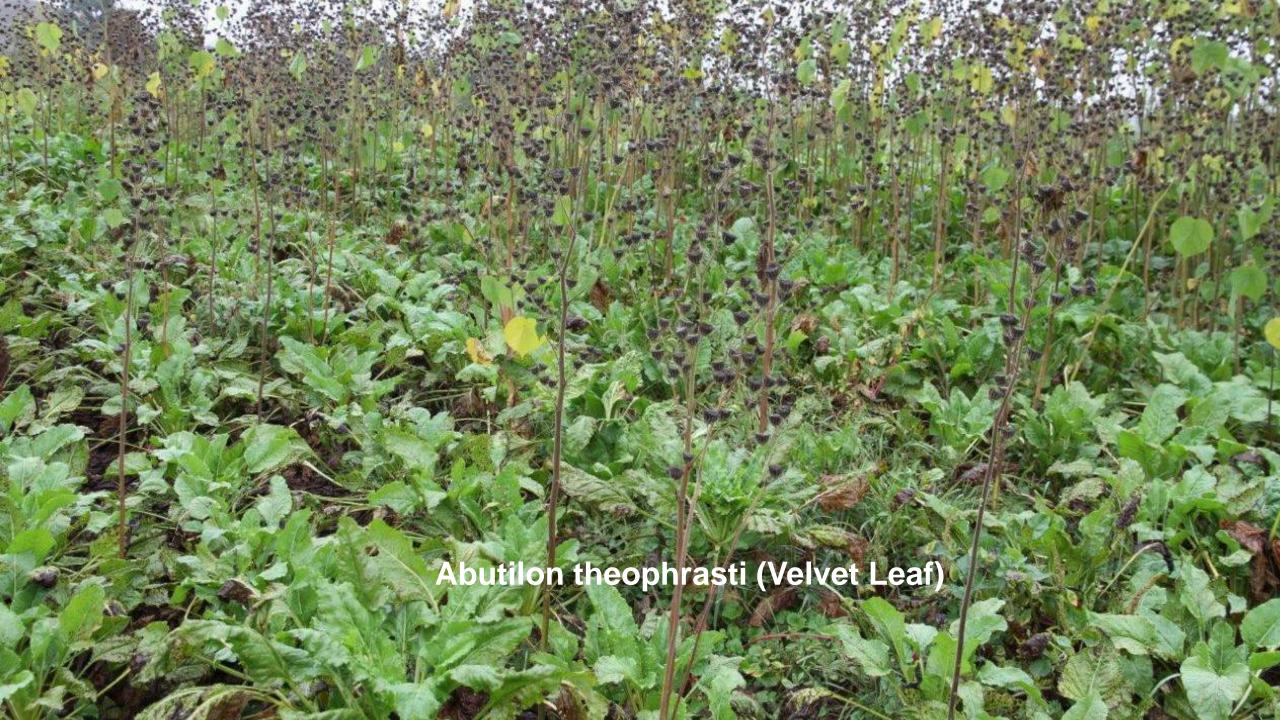
_{āta mātai, mātai whetū}

Exclusion (Border biosecurity)

Keeping NZ safe

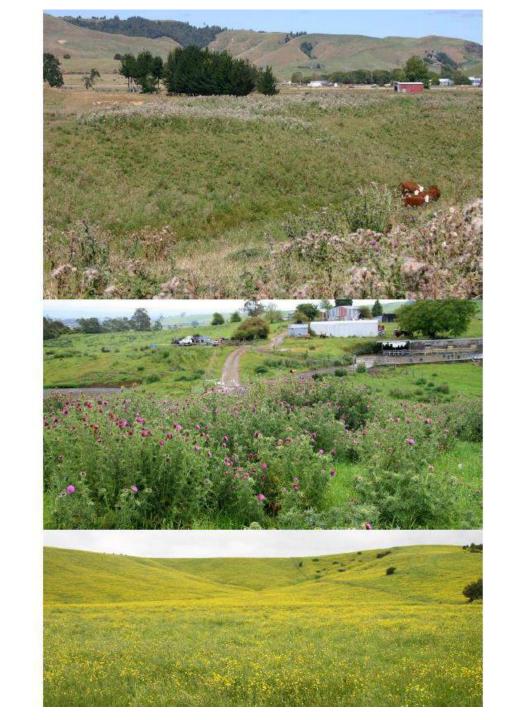
No trade = No Risk

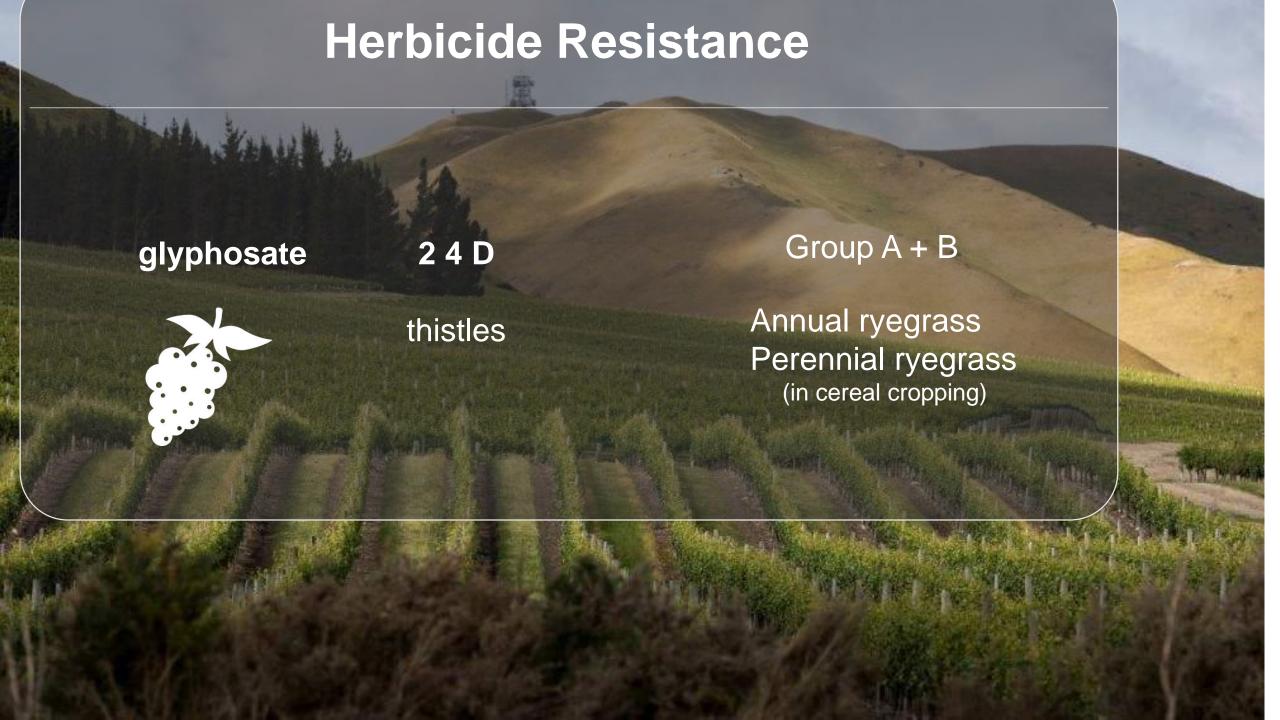
Non-tariff barriers
Taking risks and not hindering exports
and imports

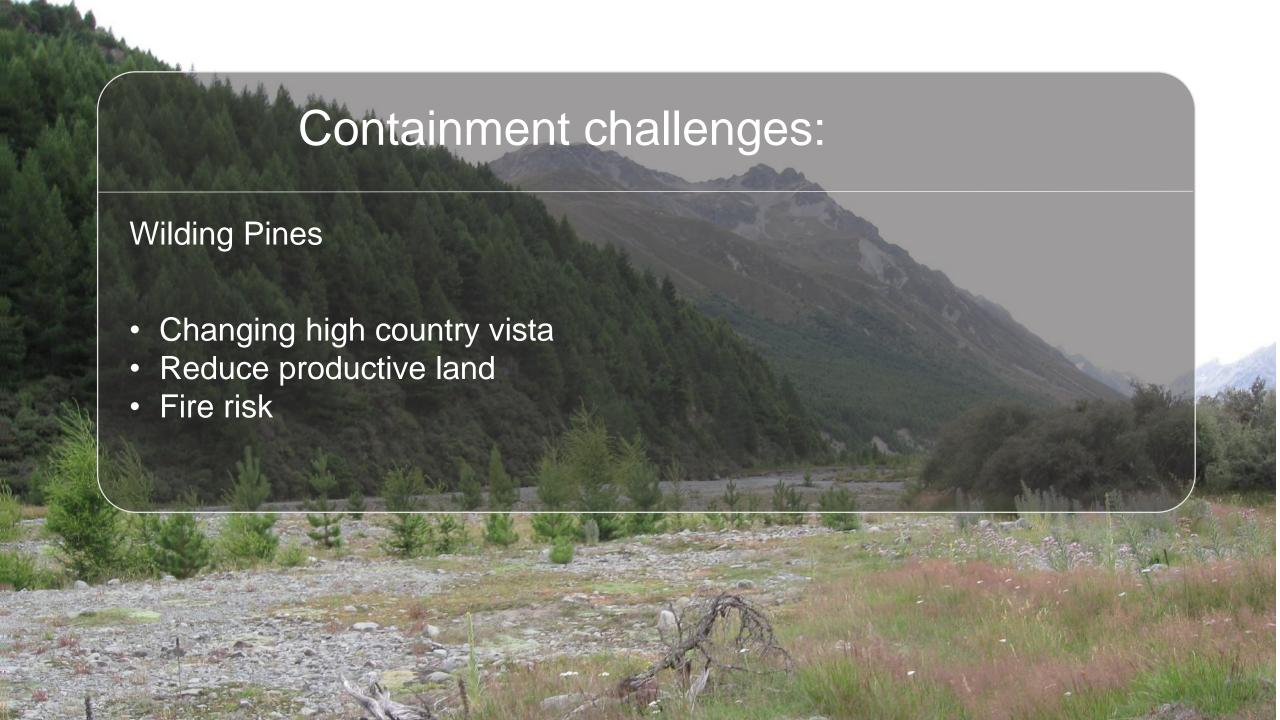


Weeds of pasture

- Californian thistle (Cirsium arvense)
- Nodding thistle (Carduus nutans)
- Scotch thistle (Cirsium vulgare)
- Ragwort (Jacobaea vulgaris)
- Buttercups (Ranunculus spp.)
- Rushes (Juncus spp.)
- Barley grass (Critesion murinum)
- Stinking mayweed (Anthemis cotula)
- Oxeye daisy (Leucanthemum vulgare)
- Storksbill (*Erodium* spp.)
- Pennyroyal (Mentha pulegium)
- Dandelion (Taraxacum officinale)







Urbanisation + perceptions - the anti herbicide movement

Threat to: Productivity

Conservation

our global export markets

premium value for products

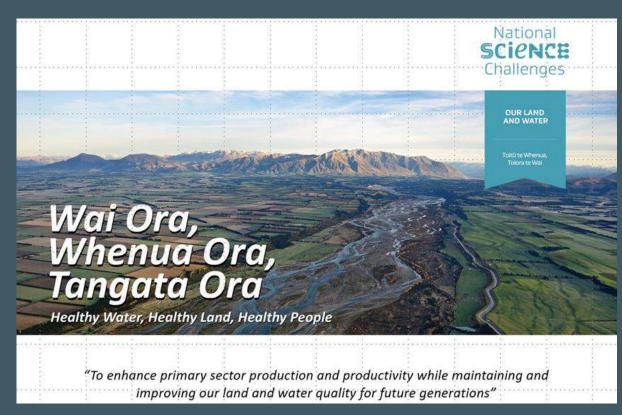
Exclusion, eradication, containment and sustained control of weeds

- = major threat and risk to our farming systems and the environment
- = challenge for amenity and urban vegetation management (aka shooting yourself in the foot)



Summary

- Shaping our farming future
 - Urban NZ
 - Global consumers
- Regulation = uncertain future
- Science; priorities through co-development





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Lincoln University
Scion
Scion

National SCIENCE Challenges

> OUR LAND AND WATER

Toltú te Whenua,

Wai Ora, Whenua Ora, Tangata Ora

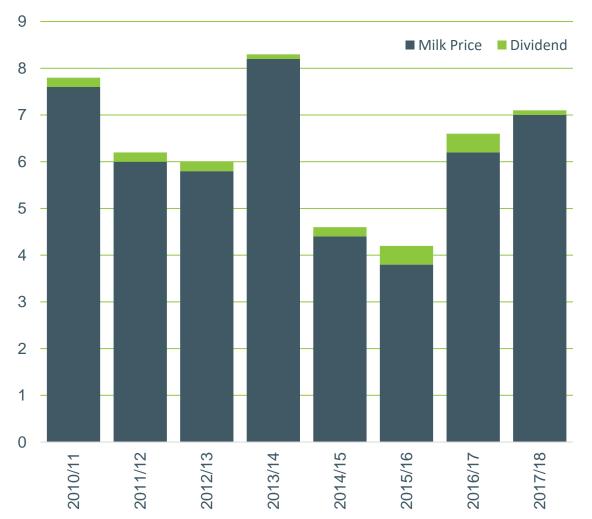
Healthy Water, Healthy Land, Healthy People

The second secon

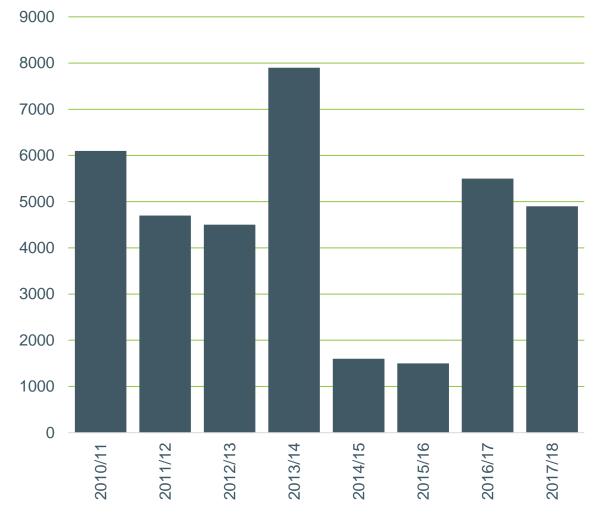
"To enhance primary sector production and productivity while maintaining and improving our land and water quality for future generations"

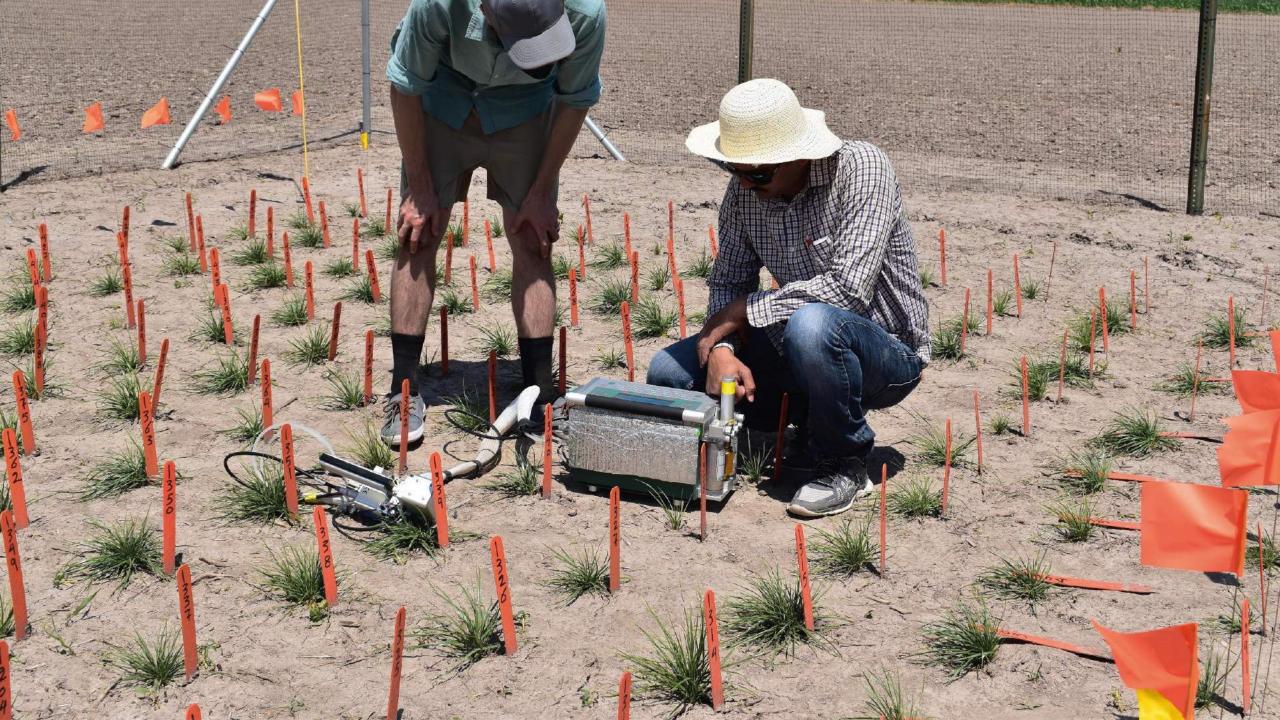


Middle Income over time



Average Operating Profit (\$/ha)









Dryland Farming

	2013/14	2015/16	2016/17
N leaching losses (kg N/ha)	18	13	16
Total animal production (kg product)	123,841	86,723	121,356



